

## E2 Shop System 2019.1.6

The purpose of this document is to provide licensed users of the E2 Shop System with the most up to date information regarding changes made in this release. If you have any questions about this update, contact Shoptech Technical Support at **(800) 677-9640** or **techsupport@shoptech.com**. This update includes the following changes:

***Please login to the Customer Community to register for any of the upcoming E2 Shop Virtual Training Classes.***

<https://shoptech.force.com/customers/login>

### **Enhancements and Changes in Functionality:**

1. A request was made to modify several Date Options in the Dashboard Reports Details. In Executive Overview, development updated the options in the date range dropdown. The existing YTD option has been renamed to FYTD to reflect that it is using the current fiscal year begin date. The YTD option is now the calendar year to date. The existing LYTYD option uses the fiscal year begin date and has been renamed LFYYTD (Last Fiscal Year Year To Date). The LYTYD option now uses the calendar year date. Finally, a TODAY option for the current date has been added to the dropdown.

### **INITIAL BUILD 2019.1.6-Rel.1 (3/17/19)**

Category	Title	Customer Release Notes	Support Case Number
AP	Check Writing removing Vendor	Customer reported when creating a check using the Search button the Vendor Code was removed. Development updated the code so the Vendor Code remains in the Vendor Code field after a search is completed.	190305370095
AR	Billing Invoice is not listed on the AR Aging Summary	The customer reported specific Invoices not listed on the AR Aging Summary. It was found Cash Receipts were not calculating properly if the user adjusted the Gross Amount after Processing it. Development has corrected this issue so all expected Invoices appear on the report.	190213365121



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Category	Title	Customer Release Notes	Support Case Number
AR	Auto Billing screen is not aligned properly	The customer reported the Automatic Billing screen was not in the proper format. It was found they had added a custom report to this screen. A code change was made to remove the option for customs on the Auto Billing and Auto Check Writing areas. The customers Automatic Billing screen now is in the correct format but they are unable to run a custom format report.	190211364501
AR	Sales Summary Report Export does not match	The customer reported the Invoices Total line of the Sales Summary export did not match the Printed version of the same report. Development adjusted the report settings so the duplicate Invoice Totals are now hidden.	190205363169
AR	HST Billing Invoices have Date and Time Stamp	An issue was reported when printing Billing Invoices. The Invoice Date value included a Time Stamp of when the Invoice was created. Development has updated the code to only include the Date instead of a Date and Time Stamp.	190206363683
AR	Tooling charge duplicating on multiple release orders	Customer reported the Misc. Tooling Charge on a job is pulling onto multiple Invoices. Development updated the code so the Misc. Tooling Charge only pulls onto the first Invoice created for an Order.	190222367763
AR	Discrepancy on the AR Aging Summary	The customer reported a discrepancy when applying the Show Foreign Amount on the AR Aging Summary. Development has updated the report to calculate the Invoice Total properly when this option is checked.	190219366819
AR	AR Invoice Item Numbers Out of Order	The customer reported the Item Numbers were out of numerical order on a printed AR Invoice. This only occurred on an Invoice with a large number of items. Development fixed the issue and adjusted report settings so the sort order is now correct.	190214366061
Dashboard	Dashboard Report Dates changes	A request was made to modify several Date Options in the Dashboard Reports Details. In Executive Overview, development updated the options in the date range dropdown. The existing YTD option has been renamed to FYTD to reflect that it is using the current fiscal year begin date. The YTD option is now the calendar year to date. The existing LYTYD option uses the fiscal year begin date and has been renamed LFYYTD (Last Fiscal Year Year To Date). The LYTYD option now uses the calendar year date. Finally, a TODAY option for the current date has been added to the dropdown.	190219366900

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Category	Title	Customer Release Notes	Support Case Number
Data Collection - Usage	Issue with E2 recording time on jobs	Customer reported that when employees clock onto more than one Job at a time, the Clock In time from the second Job overrides the Clock In time on the first Job. Development updated the code so that the correct Clock In time is reflected on the Current Log Ins screen.	190221367490
Inventory	Inventory Activity Summary date range issue	The customer reported an issue with the Inventory Activity Summary when using a date range filter. Development corrected an issue where all the information up to the end of day was not being collected. The Summary now generates as expected.	190301369373
Inventory	Inventory Summary and Part Inquiry data does not match	The customer reported an issue of the Inventory Summary and QuickView Part Inquiry not matching. Development has updated the Inventory Summary Report code to calculate the Quantity Consumed correctly.	190213365755
Inventory	Inventory Activity Summary does not list results in correct Order	The customer reported the Inventory Activity Summary is not listing the results in the correct order. Development has updated the report writer to list the results properly.	190212364862
Orders	Shipping Label Report Designer issue	The customer reported they could not pull the Revision field onto a custom Shipping Label using the Report Designer. Development updated the code so the Revision field is now available when creating a custom designed report.	190206363595
Orders	Customer Return Authorization shows incorrect Packing List Numbers	Customer reported the same Packing List number is printing on a Customer Return Authorization form even though the Customer Return is for two different Packing Lists. Development updated the code so the correct Packing Lists print on the Customer Return Authorizations when there are multiple Packing Lists on the same Customer Return.	190222367824
Orders	Manufacturing Job Number disappears from Releases	The customer reported the Manufacturing Job Number will randomly disappear on a Releases grid on an Order. It was found deleting a Release from a Stock Job will remove the Manufacturing Job Number of other Releases that have the same Release Quantity. Development has updated the code to only remove the Manufacturing Job Number from the Release they deleted.	190221367402
Orders	Cross Reference Report does not list sub-assembly jobs	The customer reported the Cross Reference Report did not include sub-assembly jobs. Development has fixed a join statement in the code to now include sub-assembly jobs.	190305370037

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Category	Title	Customer Release Notes	Support Case Number
Orders	Backlog Summary does not include unprocessed Orders	The customer reported an issue with the Backlog Summary. It was determined some records were not listed on the Backlog Summary due to missing Item Numbers on the Order. Development has updated the code to prevent the user from saving an Order without an Item Number on each Line Item.	190306370514
Orders	Cross Reference Report generating error	The customer reported the Cross Reference Report is generating an error. In Cross Reference Report, development updated queries to ignore time tickets with blank job number values. The report now generates as expected.	190306370314 190306370600
Orders	Certification being added to Print Spooler	The customer reported when selecting Reprint a Packing List Certification is added to the Spooler as well. Development has corrected the issue and now selecting a report to reprint will only update the spool for that selected report instead of all of the spooled reports for that area.	190221367394
Purchasing	Foreign Currency rounding issues on Purchase Orders	The customer reported a Purchase Order with a foreign currency has an incorrect Total due to rounding issues. A code change was made to make the rounding consistent and now the Purchase Order total is correct.	190206363591
Purchasing	Unable to change GL Code on a Processed Purchase Order	Customer reported they are unable to change the GL Code on a processed Purchase Order from the Update Purchase Order button on a Vendor Invoice. Development updated the code so the GL Code on a processed Purchase Order can be updated by accessing it through the Update PO button on the Invoice.	190222367737
Quality	Vendor Quality Summary calculates incorrectly	The customer reported Early/Late Days were not accurate on the Vendor Quality Summary. Development has updated the code to calculate these Days properly.	190213365133
Quickbooks - Desktop	QuickBooks Desktop writing too many User Transaction records	It has been found when doing Auto Sync with QuickBooks Desktop and an error appears, that same error is written to the Audit Trail every 30 seconds. A code change was made and now the error will only be written once a day. This will make running the Audit Trail more manageable.	190305370202
Quickbooks - Online	Sales Tax not syncing to QuickBooks Online	The customer reported when syncing AR Invoices with Sales Tax to QuickBooks Online, the Sales Tax is no longer syncing over to QuickBooks. A code change was made to fix inconsistencies with taxes syncing in manual mode and now the Sales Tax is syncing correctly.	190225368252



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Category	Title	Customer Release Notes	Support Case Number
Quoting	Quotation Summary issue	The customer reported the Quotation Summary Customer Breakdown is reporting an incorrect number of Items Quoted. Development corrected an issue with Quoted items and multiple Quantity Breaks. The summary now generates as expected.	190114357683
Quoting	Incorrect Part Number appears on Request For Quotation	Customer reported an incorrect Part Number displaying on a Request For Quotation created from an Estimate. Development updated the code so the correct parts now appear on a Request For Quotation.	190205363360
Quoting	Tree View part weight	Customer reported the part weight is incorrect in the Materials section of an Estimate. When viewing the Materials grid in Tree View, the part weight is not accurate. Development updated the code so that when the Materials are viewed in Tree View, the correct part weight is shown.	190218366550
Sage 50 US(Peachtree)	Sage 50 US error while importing when Taxable	The customer reported receiving an error in Sage 50 when importing an AR Invoice with Sales Tax. The error was because the tax type field was missing from the tax line of the Invoice. A code change was made and the Sales Tax line now contains a tax type. The invoice is importing without the Sales Tax error.	190218366677
Shop Control	Time and Attendance not holding time value	The customer reported when entering Decimal Military Time the value is not saving. In Time and Attendance and Time Tickets, development fixed the validation for the Actual and Adjusted Clock In and Clock Out fields when using Decimal Military Time.	190304369799
Shop Control	SQL Syntax Time Tracking Summary	The customer reported they received a SQL syntax error when trying to generate the Time Tracking Summary. Development corrected the code so the error no longer generates.	190218366574
System	Security Report filter issue	The customer reported when generating the Security Report for a single user that multiple users are showing on the report. On the Security Report, development added code that checks the master database and gets the appropriate UserID's for the user's PIN code, then filters the report list by matching UserID's.	190314372187